TIRTH PLASTIC LIMITED

CIN : L25209GJ1986PLC009021

Date: 14th August, 2026

To,
The Shareholders,
TIRTH PLASTIC LIMITED

Dear All,

Ref: Corrigendum to the Postal Ballot Notice dated 24TH July, 2026.

Dear Sir

This is with reference to the Postal Ballot Notice dated 24TH July, 2026 issued by the Company for the purpose of seeking approval by way of Special Resolution for issue of Warrants on preferential basis as set out in Notice which was already sent to all the shareholder of the Company.

A Corrigendum to Notice is being issued to inform the shareholders of the Company regarding the changes made in the Notice. A copy of detailed corrigendum to Postal Ballot Notice is being enclosed herewith.

Except as detailed in attached corrigendum, all other terms and content of the said Notice dated 24TH July, 2026 remains unchanged. This corrigendum will be available on the website of the Company.

Thanking you,
Yours faithfully,
FOR, TIRTH PLASTIC LIMITED

TIRTH PLASTIC LTD. AHMEDABAD

MR. JIGAR SHAH
MANAGING DIRECTOR
(DIN: 06605922)

TIRTH PLASTIC LIMITED
CIN : L25209GJ1986PLC009021

CORRIGENDUM TO POSTAL BALLOT NOTICE

M/s TIRTH PLASTIC LIMITED has issued Notice dated 24TH July, 2026 for the purpose of seeking approval by way of Special Resolution for issue of Equity Shares and Warrants on preferential basis. The Notice has already been circulated to all the shareholders of the Company in due compliance with the provision of the Companies Act 2013 read with rules made thereunder. Stakeholders are requested to note the following changes to the notice.

1. **On page 19, under paragraph (a)**, titled **"The Object(s) of the Preferential Issue"** of the Explanatory Statement to Item No. 1 of the notice, shall be read as follows:

Sr. no.	Objects of the Issue	Amount Proposed to be Utilized	% of Total Issue Proceeds	Brief Details / Proposed Utilization	Proposed Timeline
1.	Acquisition Funding	Rs. 6 crores	44.45%	To fund the proposed acquisition of the manufacturing unit of M/s Krishna Plastic Traders, including consideration payable towards the acquisition and other directly attributable acquisition-related expenses, as applicable.	6 months
2.	Working Capital Requirements	Rs. 4 crores	29.63%	To fund the Company's working capital requirements, including procurement of raw materials, inventory, trade receivables, employee and operating expenses, and other working capital requirements arising in the ordinary course of business.	18 months
3.	General Corporate Purposes	Rs. 3.5 crores	25.92%	To meet general corporate requirements, including administrative and other business-related expenses, subject to applicable laws and regulations.	12 months
	Total	Rs. 13.5 crores	100%		

2. In addition to the details on **page 19 under point (a)**, titled **"The Object(s) of the Preferential Issue"** of the Explanatory Statement to Item No. 1 of the notice, following is brief details in relation to the proposed acquisition of the manufacturing unit of M/s. Krishna Plastic Traders:
   a. Proprietor: Mr. Ashok B. Kotadiya
   b. Business: Manufacturing and trading of FIBC Jumbo Bags, PP Danline Ropes, Nylon Ropes, Mono Filament Yarn, Tarpaulins and allied plastic products
   c. Acquisition Cost: Rs. 6 crores, based on various valuation parameters adopted by the Practising Chartered Accountant.

3. On **Page No. 2 Board Resolution No. 1 Line-item No. 28** of the Notice, in the body of the resolution, the phrase: **"to persons belonging to Promoter and Non-Promoter Category"** shall be read as **"to persons belonging to the Non-Promoter Categories"**

4. On **Page No. 26 under point (o)**, titled **'Class or classes of persons to whom the allotment is proposed to be made'** of the Explanatory Statement to Item No. 1 of the notice, the phrase: **"to persons belonging to Promoter and Non-Promoter Category"** shall be read as **"to persons belonging to the Non-Promoter Categories"**

5. On **Page no.26 and 27 under point (o)**, titled **'Class or classes of persons to whom the allotment is proposed to be made'** of the Explanatory Statement to Item No. 1 of the notice, shall be read as below:

S. No.	Name of the proposed Allottee	Category	Status	No. of Equity Shares
1.	JATIN BANSIDHAR SONAWALA	Non-Promotor	Individual	440000
2.	*VANDANABEN K BHUTIYANI	Non-Promotor	Individual	440000
3.	RUTWIK NAILESHBHAI MORAKHIA	Non-Promotor	Individual	10000
4.	THAKOR ROHIT POPATJI	Non-Promotor	Individual	880000
5.	VILASBEN NAILESHABHAI MORAKHIA	Non-Promotor	Individual	10000
6.	AAYUSH BHARATBHAI VARAIYA	Non-Promotor	Individual	10000
7.	PRAFULLABEN KUMARPAL SHAH	Non-Promotor	Individual	230000
8.	DIYA KINJAL SHAH	Non-Promotor	Individual	230000
9.	SELLWIN TRADERS LIMITED	Non-Promotor	Company	225000
10.	MIDEAST HEALTHCARE PVT LTD	Non-Promotor	Company	250000
11.	HETALBEN MONILBHAI VORA	Non-Promotor	Individual	200000
12.	RAJNIKANT C SHUKLA HUF	Non-Promotor	HUF	250000
13.	FALGUN A YAGNIK HUF	Non-Promotor	HUF	125000
14.	MANISHA K PATEL	Non-Promotor	Individual	40000
15.	HARSH KAUSHIK BHAI PATEL	Non-Promotor	Individual	8251
16.	SAMIR ISHWARBHAI LASHKARI	Non-Promotor	Individual	63157
17.	PINAL KISHORBHAI THAKKAR	Non-Promotor	Individual	52631

18.	HARSHADABEN ANILKUMAR GOHIL	Non-Promotor	Individual	157894
19.	AVANIBEN OZA	Non-Promotor	Individual	26315
20.	TARANG ANDHARIA	Non-Promotor	Individual	42105
21.	DHYANA MANISH TANNA	Non-Promotor	Individual	21621
22.	RAMCHAND GHNSHAMDAS MADHRANI	Non-Promotor	Individual	10526
23.	DHARMISTHA NILESHKUMAR BUTANI	Non-Promotor	Individual	10000
24.	DEV RAJENBHAI AMRUTIYA	Non-Promotor	Individual	10000
25.	HEMANGIBEN KASHYAP PONKIA	Non-Promotor	Individual	10000
26.	BHARTIBEN SHANTILAL KATARIA	Non-Promotor	Individual	10000
27.	RAJEN BABULAL AMRUTIA	Non-Promotor	Individual	10000
28.	JAYABEN MOHANLAL SUREJA	Non-Promotor	Individual	10000
29.	SUDHABEN BABULAL AMRUTIYA	Non-Promotor	Individual	10000
30.	RESHMA BHAVESH RAJAI	Non-Promotor	Individual	10000
31.	VIPUL BHARATKUMAR LANGALIYA	Non-Promotor	Individual	10000
32.	SENJALIYA SANJAYBHAI HARIBHAI	Non-Promotor	Individual	100000
33.	PINAKIN I VORA	Non-Promotor	Individual	50000
34.	PARMAR VIJAYBHAI CHHAGANBHAI	Non-Promotor	Individual	12500
35.	PRANAV HARESHBHAI PATEL	Non-Promotor	Individual	50000
36.	MULSHANKER AMRUTLAL RAJYAGURU (HUF	Non-Promotor	HUF	75000
37.	VINA MAHAVIRSINH JADEJA	Non-Promotor	Individual	100000
38.	JAYVIRSINH MAHAVIRSINH JADEJA	Non-Promotor	Individual	100000
39.	PRAJAPATI BABULAL	Non-Promotor	Individual	90000
40.	KRISH ATULKUMAR PRAJAPATI	Non-Promotor	Individual	90000
41.	BHARATBHAI MANILAL GANDHI	Non-Promotor	Individual	10000
42.	KALPESH H VADODARIYA	Non-Promotor	Individual	10000
	TOTAL WARRANTS			**45,00,000**

*Mr. PRAGNESHKUMAR GIRISHCHANDRA DAVE, proposed Allottee for preferential issue has become ineligible pursuant to the order of SEBI and Hence, Board in its meeting held on 12th August, 2026 decided to replace his name with Mrs. VANDANABEN K BHUTIYANI.

6. On **Page no.21 under point (f)**, titled **'Identity of the natural persons who are the ultimate beneficial owners of the Equity Shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post preferential issue capital that may be held by them and change in control, if any, in the issuer consequent to the preferential issue:'** of the Explanatory Statement to Item No. 1 of the notice, shall be read as below:

Sr No.	Name of the Proposed Allottees	Ultimate Beneficial Owners (If applicable)	Pre-Issue Equity holding		No. of shares to be allotted	Post issue Equity holding)	
			No of Shares	%		No of Shares	%
1.	RAJNIKANT C SHUKLA HUF	LEENA AMITKUMAR JOSHI	-	-	250000	250000	2.79 %
2.	FALGUN A YAGNIK HUF	FALGUN	-	-	125000	125000	1.40 %
3.	MULSHANKER AMRUTLAL RAJYAGURU (HUF)	MULSHANKER AMRUTLAL RAJYAGURU	-	-	75000	75000	0.84%
4.	SELLWIN TRADERS LIMITED	MONIL NAVINCHANDRA VORA	-	-	225000	225000	2.51%
5.	MIDEAST HEALTHCARE PVT LTD	MANGESH NARAYAN JADHAV	-	-	250000	250000	2.79%

7. The **undertaking** as required pursuant to Regulation 163(g) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 is enclosed with this Corrigendum.

8. On **Page no. 21, 22, 23 and 24 under point (g),** titled **'The percentage of post preferential issue capital held by the proposed allottees'** of the Explanatory Statement to Item No. 1 of the notice, shall be read as below:

Sr. No.	Details of the proposed Allottee	Category of Allottee	Pre-Issue Holding in		Number of Warrants proposed to be issued	Post issue Holding in		Consideration
			No. of Equity Shares/ Warrants	%		No. of shares	%	
1.	JATIN BANSIDHAR SONAWALA	Non-Promotor	-	-	440000	440000	4.92	12320000
2.	*VANDANABEN K BHUTIYANI	Non-Promotor			440000	440000	4.92	12320000
3.	RUTWIK NAILESHBHAI MORAKHIA	Non-Promotor	18467	0.41	10000	28467	0.31	280000
4.	THAKOR ROHIT	Non-	-	-	880000	880000	9.83	24640000

4.								
5.	VILASBEN NAILESHABHAI MORAKHIA	Non-Promotor	24907	0.56	10000	34907	0.39	280000
6.	AAYUSH BHARATBHAI VARAIYA	Non-Promotor	13685	0.31	10000	23685	0.26	280000
7.	PRAFULLABEN KUMARPAL SHAH	Non-Promotor	-	-	230000	230000	2.57	6900000
8.	DIYA KINJAL SHAH	Non-Promotor	-	-	230000	230000	2.57	6900000
9.	SELLWIN TRADERS LIMITED	Non-Promotor	-	-	225000	225000	2.51	6750000
10.	MIDEAST HEALTHCARE PVT LTD	Non-Promotor	-	-	250000	250000	2.79	7500000
11.	HETALBEN MONILBHAI VORA	Non-Promotor	-	-	200000	200000	2.23	6300000
12.	RAJNIKANT C SHUKLA HUF	Non-Promotor	-	-	250000	250000	2.79	7000000
13.	FALGUN A YAGNIK HUF	Non-Promotor	-	-	125000	125000	1.40	3750000
14.	MANISHA K PATEL	Non-Promotor	-	-	40000	40000	0.45	1200000
15.	HARSH KAUSHIK BHAI PATEL	Non-Promotor	-	-	8251	8251	0.09	247530
16.	SAMIR ISHWARBHAI LASHKARI	Non-Promotor	-	-	63157	63157	0.71	1894710
17.	PINAL KISHORBHAI THAKKAR	Non-Promotor	-	-	52631	52631	0.59	1578930
18.	HARSHADABEN ANILKUMAR GOHIL	Non-Promotor	-	-	157894	157894	1.76	4736820
19.	AVANIBEN OZA	Non-Promotor	-	-	26315	26315	0.29	789450
20.	TARANG ANDHARIA	Non-Promotor	-	-	42105	42105	0.47	1263150
21.	DHYANA MANISH TANNA	Non-Promotor	-	-	21621	21621	0.24	648630
22.	RAMCHAND GHNSHAMDAS MADHRANI	Non-Promotor	-	-	10526	10526	0.12	315780
23.	DHARMISTHA	Non-	-	-	10000	10000	0.11	300000

	NILESHKUMAR BUTANI	Promotor						
24.	DEV RAJENBHAI AMRUTIYA	Non-Promotor	-	-	10000	10000	0.11	300000
25.	HEMANGIBEN KASHYAP PONKIA	Non-Promotor	-	-	10000	10000	0.11	300000
26.	BHARTIBEN SHANTILAL KATARIA	Non-Promotor	-	-	10000	10000	0.11	300000
27.	RAJEN BABULAL AMRUTIA	Non-Promotor	-	-	10000	10000	0.11	300000
28.	JAYABEN MOHANLAL SUREJA	Non-Promotor	-	-	10000	10000	0.11	300000
29.	SUDHABEN BABULAL AMRUTIYA	Non-Promotor	-	-	10000	10000	0.11	300000
30.	RESHMA BHAVESH RAJAI	Non-Promotor	-	-	10000	10000	0.11	300000
31.	VIPUL BHARATKUMAR LANGALIYA	Non-Promotor	-	-	10000	10000	0.11	300000
32.	SENJALIYA SANJAYBHAI HARIBHAI	Non-Promotor	-	-	100000	100000	1.12	3000000
33.	PINAKIN I VORA	Non-Promotor	-	-	50000	50000	0.56	1500000
34.	PARMAR VIJAYBHAI CHHAGANBHAI	Non-Promotor	-	-	12500	12500	0.14	375000
35.	PRANAV HARESHBHAI PATEL	Non-Promotor	-	-	50000	50000	0.56	1500000
36.	MULSHANKER AMRUTLAL RAJYAGURU (HUF)	Non-Promotor	-	-	75000	75000	0.84	2250000
37.	VINA MAHAVIRSINH JADEJA	Non-Promotor	-	-	100000	100000	1.12	3000000
38.	JAYVIRSINH MAHAVIRSINH JADEJA	Non-Promotor	-	-	100000	100000	1.12	3000000
39.	PRAJAPATI BABULAL	Non-Promotor	-	-	90000	90000	1.01	2700000
40.	KRISH	Non-	-	-	90000	90000	1.01	2700000

	ATULKUMAR PRAJAPATI	Promotor						
41.	BHARATBHAI MANILAL GANDHI	Non-Promotor	-	-	10000	10000	0.11	300000
42.	KALPESH H VADODARIYA	Non-Promotor	-	-	10000	10000	0.11	300000
								135000000

*Mr. PRAGNESHKUMAR GIRISHCHANDRA DAVE, proposed Allottee for preferential issue has become ineligible pursuant to the order of SEBI and Hence, Board in its meeting held on 12th August, 2026 decided to replace his name with Mrs. VANDANABEN K BHUTIYANI.

9. **On page number 4- Board resolution no. 1 Allottee list- Sr. No 2 be read out as VANDANABEN K BHUTIYANI, instead of PRAGNESHKUMAR GIRISHCHANDRA DAVE.**

We hereby inform that Mr. PRAGNESHKUMAR GIRISHCHANDRA DAVE, proposed Allottee for preferential issue has become ineligible pursuant to the order of SEBI and Hence, Board in its meeting held on 12th August, 2026 decided to replace his name with Mrs. VANDANABEN K BHUTIYANI.

We hereby undertake and confirm that Mrs. **VANDANABEN K BHUTIYANI** does not have any pre- preferential holding in the shares of the Company.

The following are the detail **VANDANABEN K BHUTIYANI** are as follows:

S. No.	Name of the proposed Allottee	Category	Status	No. of Equity Shares
1.	VANDANABEN K BHUTIYANI	Non-Promoters	Individual	440000

10. On **Page no. 28 under point (t),** titled **'Lock in Period'** of the Explanatory Statement to Item No. 1 of the notice, shall be read as:

- The Warrants and Equity Shares issued pursuant to the exercise of the Warrants shall be locked-in as prescribed under the ICDR Regulations from time to time.
- The pre-preferential allotment shareholding of the proposed allottees Mr. RUTWIK NAILESHBHAI MORAKHIA, Mr. VILASBEN NAILESHABHAI MORAKHIA and Mr. AAYUSH BHARATBHAI VARAIYA, in the Company, is subject to lock-in as per the

Regulation 167 of the ICDR Regulations from the relevant date i.e., 24TH July, 2026 up to a period of 90 trading days from the date of trading approval i.e., 31ST March 2027.

11. On **Page no. 17 Paragraph no. 1 Line-item No. 6** of the Explanatory Statement to Item No. 1 of the notice, the phrase **"Company's inorganic growth strategy, capital expenditure, meeting working capital requirements, and"** shall be read as **"Company's inorganic growth strategy, meeting working capital requirements, and"**

Except as detailed in attached corrigendum, all other terms and content of the said Notice dated 24TH July, 2026 remains unchanged. This corrigendum will be available of the website of the Company.

Thanking you,
Yours faithfully,

FOR, TIRTH PLASTIC LIMITED

TIRTH PLASTIC LTD. AHMEDABAD

MR. JIGAR SHAH
MANAGINGDIRECTOR
(DIN: 06605922)

Date: 14th August, 2026
Place: Ahmedabad

UNDERTAKING FOR RE-COMPUTATION OF PRICE

In accordance with Regulation 163 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time ("SEBI ICDR Regulations"), **M/S TIRTH PLASTIC LIMITED** ("Issuer") hereby undertakes that the Issuer shall re-compute the price of the specified securities proposed to be issued on a preferential basis, in terms of the provisions of the SEBI ICDR Regulations, where it is required to do so.

The Issuer further undertakes that, in the event of any amount becoming payable by the allottees pursuant to such re-computation of the price of the specified securities, the same shall be duly paid by the respective allottees within the time stipulated under the SEBI ICDR Regulations.

For and on behalf of
TIRTH PLASTIC LIMITED

TIRTH PLASTIC LTD. AHMEDABAD

MR. JIGAR SHAH
MANAGINGDIRECTOR
(DIN: 06605922)

Date: **14th August, 2026**
Place: Ahmedabad